

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

May 11, 2000

REGISTRATION NO.: 23857 BOOK: 85 PAGE: 236
BONDS ISSUED BY: Reorganized School District R-6
AMOUNT OF ISSUE: \$14,200,000.00 COUNTY: of Jefferson
DATE OF ISSUE: May 1, 2000 MONTH OF MATURITY: March
PURPOSE OF BONDS: To obtain money with which to erect a schoolhouse, build an addition to an old building, repair existing buildings, and furnish schoolhouses in said District

Rate of Interest	Amount	Mandatory Redemption* Maturity
7.500%	\$ 100,000.00	03/01/2002
7.500%	150,000.00	03/01/2003
7.500%	200,000.00	03/01/2004
7.000%	300,000.00	03/01/2005
5.050%	300,000.00	03/01/2006
5.050%	400,000.00	03/01/2007
5.100%	450,000.00	03/01/2008
5.150%	500,000.00	03/01/2009
5.150%	550,000.00	03/01/2010
5.200%	1,000,000.00	03/01/2011
6.000%	1,250,000.00	03/01/2012
6.000%	1,250,000.00	03/01/2013
6.000%	1,250,000.00	03/01/2014
5.500%	1,250,000.00	03/01/2015
	1,250,000.00	03/01/2016 *
	1,000,000.00	03/01/2017 *
	1,000,000.00	03/01/2018 *
	1,000,000.00	03/01/2019 *
	1,000,000.00	03/01/2020 *
5.625%	5,250,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing in the years 2011 through 2020 may be redeemed on March 1, 2010 and thereafter (without premium)
BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BNY Trust Company of Missouri, St. Louis, Missouri
APPROVING OPINION BY: The Stolar Partnership, St. Louis, Missouri
ISSUE BOUGHT BY: A.G. Edwards & Sons, St. Louis, Missouri
PURCHASE PRICE: \$14,200,000.00
INTEREST RATE: 5.6558%
ASSESSED VALUATION FOR: \$129,610,136
INDEBTEDNESS: (Including this issue) \$16,240,000
NOTICE OF ELECTION: Published one newspaper March 20 and 27, 2000
DATE OF ELECTION: April 4, 2000
ELECTION RESULTS: Yes...1,513; No...868
METHOD OF SALE OF BONDS: Public sale
NOTICE OF SALE: Mailed to interested parties
NUMBER OF BIDS RECEIVED: 4